

East Coast Accounting Solutions

Did you know... The Canadian tax system has hundreds of deductions and tax credits that are available, with more added each year. Here at East Coast Accounting Solutions we take the time to review your receipts and ensure that you are able to take advantage of these savings. Your financial situation changes every year, and so can your tax deductions. Help us, help you save.

The following is a list of the receipts you can bring in when you speak to your tax consultant...

Income Receipts

- Employment Income (T4)
- Employment Insurance Benefits (T4E)
- Pension and annuity income (T4A)
- CPP and OAS slips (T4AP and T4AOAS)
- RRSP and RIF income (T4RSP and T4RIF)
- Investment income (T3, T5, and T5008)
- Tuition (T2202 or TL11)
- Universal Childcare Benefit (RC62)
- Social assistance and workers comp
- Slips from any other source
- Partnership Income (T5013)

Deduction Receipts

- RRSP Contributions
- Medical Expenses
- Union or Professional (not included on T4)
- Exam fees or professional designations
- Childcare expenses
- Moving Expenses
- Children's fitness and art expenses
- Adoption expenses
- Employment Expenses and form T2200
- Tools Expenses
- School Supply Expenses (Teachers)
- Student loan interest
- Legal expenses to collect alimony, pension, or retiring allowance
- Home accessibility expenses (if a senior or eligible for the disability tax credit)
- Slips from any other allowable deduction

Other Documents

- Last year's income tax return or notice of assessment from CRA
- Disability tax credit certificate
- Information about your dependents
 - Birthday and net income
 - Post-secondary tuition available for transfer
- Self-employed people and commissioned employees
 - Income and expenses
 - Vehicle logbook
 - In-home office expenses
- Child Support or alimony information
- Rental Property income and expenses
- Information about the sale of your principal residence
- Volunteer firefighter's or search and rescue volunteer certificate.
- Home buyers' plan and lifelong learning plan

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<input type="checkbox"/> Single	<input type="checkbox"/> Common Law
<input type="checkbox"/> Married	
Did your marital Status change? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, date:

Full Name:	DOB:
Address:	SIN:
Phone:	Email:
Mobile:	

Spouse information:

Full Name:	DOB:
Address:	SIN:
Phone:	Email:
Mobile:	Net Income:

Dependents

Name:	DOB:
Name:	DOB:
Name:	DOB:
Name:	DOB:

RRSP

If claiming RRSP deposits, please state last year's contribution limit *this can be found on your assessment notice*

Changes for this year and notes:
